## IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

	Hearing Date: August 17, 2016 at 10:00 a.m.
Debtors.	) (Jointly Administered)
ENERGY FUTURE HOLDINGS CORP., et al., 1	) Case No. 14-10979 (CSS)
In re:	) Chapter 11

## NOTICE OF SETTLEMENT AMONG EFH PROPERTIES COMPANY AND THE UNITED STATES ON BEHALF OF U.S. ENVIRONMENTAL PROTECTION AGENCY AND U.S. DEPARTMENT OF THE INTERIOR

PLEASE TAKE NOTICE that EFH Properties Company ("EFH Properties") and the United States on behalf of the U.S. Environmental Protection Agency and the U.S. Department of the Interior (collectively, the "Parties") have reached an agreement (the "EPA Settlement") resolving, among other things, outstanding disputes regarding the allowance and treatment (as applicable) of the EFH Properties Claim.<sup>2</sup>

PLEASE TAKE FURTHER NOTICE that attached hereto are the following documents, which implement the EPA Settlement: (a) the Settlement Agreement incorporating the EPA Settlement as Exhibit A (the "Agreement"); and (b) a proposed form of order approving the EPA Settlement as Exhibit B (the "EPA Settlement Order").

<sup>&</sup>lt;sup>1</sup> The last four digits of Energy Future Holdings Corp.'s tax identification number are 8810. The location of the debtors' service address is 1601 Bryan Street, Dallas, Texas 75201. Due to the large number of debtors in these chapter 11 cases, which are being jointly administered, a complete list of the debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the debtors' claims and noticing agent at http://www.efhcaseinfo.com.

<sup>&</sup>lt;sup>2</sup> Capitalized terms used, but not otherwise defined, herein shall have the meanings ascribed to them in the Agreement (as defined below).

Case 14-10979-CSS Doc 9161 Filed 07/29/16 Page 2 of 3

PLEASE TAKE FURTHER NOTICE that the attached versions of the Agreement and

the EPA Settlement Order have been agreed among the Parties.

PLEASE TAKE FURTHER NOTICE that the Debtors intend to present the EPA

Settlement Order for entry and approval to The Honorable Christopher S. Sontchi at the United

States Bankruptcy Court for the District of Delaware, 824 North Market Street, 5th Floor,

Courtroom 6, Wilmington, Delaware at the hearing to consider confirmation of the Second

Amended Joint Plan of Reorganization of Energy Future Holdings Corp., et al., Pursuant to

Chapter 11 of the Bankruptcy Code [D.I. 8745] (as may be amended, modified, or supplemented

from time to time, the "Plan") commencing on August 17, 2016 at 10:00 a.m. (Eastern

Daylight Time).

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2

Dated: July 29, 2016

Wilmington, Delaware

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